

CCH® Tagetik: The unified platform that transforms finance

Solution brief



CCH® Tagetik
by Wolters Kluwer



Close faster. Plan continuously. Lead with confidence.

Today, finance leaders are expected to guide decisions, anticipate risk, and steer performance in real time—even as business volatility, regulatory pressure, and AI adoption accelerate all at once.

Yet too many finance organizations are still running on systems that were never built for this moment. Fragmented data. Manual workarounds. Forecasting processes too slow to keep pace. The cost isn't inefficiency. It's delayed decisions, missed insight, and a finance function forced to react rather than lead.

CCH Tagetik closes that gap.

Unified. Intelligent. Built to lead.

CCH Tagetik is the leading unified finance platform that transforms how finance works by bringing close, planning, and reporting together on a single trusted foundation, with Expert AI embedded across every process. Unlike platforms that are costly to change and hard to scale, CCH Tagetik is built for agility, control, and connectivity across your cloud, ERP, and regulatory environment. Finance moves faster, anticipates change, and operates with clarity and control.

Where trusted data meets intelligent action

Every capability in CCH Tagetik is built around a simple premise: finance works best when the data, the intelligence, and the platform all work together.

A trusted foundation, a governed source of truth for every entity

Finance can't lead with data it doesn't trust. And trust starts with the foundation. CCH Tagetik gives every entity and every process a single, governed source of truth—with strong controls, automated workflows, and end-to-end audit trails built in.

"Finance, FP&A, tax and consolidation teams now operate with a single source of truth, eliminating reconciliation and ensuring consistency in how we assess profitability." — Pernod Ricard

Expert AI for domain intelligence across every finance process

Expert AI doesn't replace finance judgment. It makes it faster, smarter. Variances explained automatically. Risks flagged before they escalate. Forecasts that move with the business. Built on financial and regulatory data and embedded in every workflow. That's what Expert AI does when it's trained on your data.

"27% accuracy improvement versus budget." — Member 1st

Value at scale with agility for what's next, every time

M&A closes. Market shifts. Regulation changes. CCH Tagetik adapts without a reimplementation, without IT, and without starting over. Finance-owned configuration means your team stays in control—and the platform grows as fast as your business.

"Everything is drag-and-drop or point-and-click—no heavy IT involvement needed. It's a truly scalable platform that grows with our business." — Twinset

Open connectivity to the systems, clouds, and ERPs you rely on

CCH Tagetik connects to your existing ERP landscape, cloud infrastructure, and data sources, feeding AI the full picture and enabling an open, adaptable architecture. Connectivity runs underneath every process, closing the gaps between systems, eliminating data silos, and ensuring finance always has the complete view it needs.

"We can report on newly acquired companies within just 30 days, including legacy data." — Normec

CCH Tagetik delivers across the full finance performance lifecycle:

Financial close & consolidation—
Close faster, consolidate with confidence, and deliver audit-ready results across every entity.

Financial planning & budgeting—
Plan continuously, model scenarios in real time, and forecast with the confidence the business demands.

ESG & regulatory reporting—
Report on sustainability and financial performance with the same governed, auditable data foundation.

Corporate tax—Bring finance and tax onto the same platform, so nothing gets lost between the two.

2,000+

customers in 60+ countries

20+

years of finance domain expertise

5x

Gartner magic quadrant leader financial planning

3x

Gartner magic quadrant leader financial close

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One platform. Every team.

Every finance team has its own pressure points. CCH Tagetik is built to meet all of them—on the same trusted foundation.

Financial planning & analysis

FP&A teams gain faster planning cycles, more confident forecasts, and the insight to reach leadership in time to matter. CCH Tagetik delivers a trusted data foundation, driver-based modeling, and real-time scenario capability—so teams spend less time pulling data together and more time on the analysis that moves the business forward.

50% faster calculation

“With a standardized, manageable solution, we can ensure the high quality of the calculations in the long term.” — SWICA

Accounting & financial close

Accounting teams gain the automation, controls, and auditability to close faster—without increasing risk. CCH Tagetik streamlines consolidation, intercompany eliminations, and reconciliation across entities of any complexity, so teams can manage more without sacrificing the rigor regulators and auditors expect.

25% faster close

“With CCH Tagetik, we now have a unified, auditable, and scalable platform that supports faster closes and better decision-making.” — Swissbit AG

Finance transformation & IT

Finance transformation leaders and IT teams benefit from a platform built to scale and evolve with the organization without the risk of a rip-and-replace. CCH Tagetik’s flexible integration, modular deployment, and finance-owned configuration mean you can build on what’s working, expand as the business changes, and never outgrow the platform you chose.

Greater flexibility

“We came to CCH Tagetik quickly because of the flexibility and suitability to be part of a composable ecosystem...how fast we were able to build the new data model...and give users the freedom to launch their flows or manage their model without having to always rely on IT.” — Twinset

Built on trust. Powered by intelligence. Designed to scale.

Legacy systems are reaching end of life and the clock is running. The answer isn’t more tools. It’s one platform built to replace the complexity, not add to it.

Finance leaders don’t need another platform that promises transformation and delivers complexity. They need a foundation they can trust. Intelligence that works on day one. The agility to scale without starting over. That’s what CCH Tagetik delivers—for close, planning, and reporting, on one unified platform. The decision to lead starts here.

Lead today. Shape tomorrow.

See CCH Tagetik in action.
Explore the platform.

About CCH Tagetik

CCH Tagetik is the leading unified finance platform powered by Expert AI that transforms how Finance works. It delivers autonomous close, continuous planning and real-time reporting with intelligence built into every process. Finance moves faster, anticipates change and operates with control, turning trusted data into confident decisions that drive performance.

For more information, visit www.wolterskluwer.com, follow us on LinkedIn, Facebook, and YouTube.

Visit CCH® Tagetik website



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